Email: info@gatewayconsulting.com | Phone: +96522968641
https://gatewayconsulting.com

PROJECT FINANCE

Start Date:	31/01/2027	**End Date:**	04/02/2027
Categories:	Finance & Accounting	**Venues:**	Dubai
Formats:	In Person	**Instructors:**	

OVERVIEW

This in-depth course explores the principles, structures, and risk management strategies of project finance. Participants will learn how to evaluate the bankability of projects, understand financing options, and construct financial models used in infrastructure, energy, and industrial development projects.

OBJECTIVES

By the end of this course, participants will be able to: – Understand the fundamentals and key stakeholders of project finance. – Assess project risks and mitigation tools. – Structure deals using special purpose vehicles (SPVs) and non-recourse lending. – Analyze the financial viability of projects using models and KPIs. – Navigate legal, regulatory, and contractual frameworks.

COURSE OUTLINE

1- Introduction to Project Finance and Deal Lifecycle 2- Risk Assessment, Allocation, and Mitigation 3- Financial Modeling and Sensitivity Analysis 4- Contractual Frameworks and Documentation 5- Case Studies: Infrastructure and Energy Projects

TARGET AUDIENCE

All Supervisory Levels, Finance professionals, bankers, investment analysts, project managers, legal advisors, and public sector officials involved in major capital projects.

METHODOLOGY

Case-based learning, financial modeling exercises, project structuring simulations, and industry-specific examples.

CONCLUSION

Participants will develop the skills to structure, evaluate, and manage financially sound and risk-aware project finance transactions.

DAILY AGENDA

Day 1: Project Finance Fundamentals

Learn the basics of project finance including SPVs, non-recourse lending, and cash flow-based financing.

Day 2: Risk Identification and Allocation

Analyze project risks and implement mitigation strategies across technical, market, and financial domains.

Day 3: Financial Structuring & Modeling

Build and stress test financial models to determine project viability under various scenarios.

Day 4: Legal & Contractual Framework

Understand the key project contracts, legal instruments, and compliance measures.

Day 5: Live Case Study: Energy or Infrastructure

Review a real-world project and assess its structure, financing plan, and risk distribution.

For more information, please contact us:
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