Email: info@gatewayconsulting.com | Phone: +96522968641
https://gatewayconsulting.com

FINANCIAL RESTRUCTURING

Start Date:	02/11/2026	**End Date:**	06/11/2026
Categories:	Finance & Accounting	**Venues:**	Barcelona
Formats:	In Person	**Instructors:**	

OVERVIEW

This course provides finance professionals with the tools and techniques needed to assess, plan, and execute corporate financial restructuring. Participants will explore debt and equity restructuring strategies, valuation in distressed scenarios, and stakeholder management.

OBJECTIVES

By the end of this course, participants will be able to: – Understand the rationale and key components of financial restructuring. – Evaluate company health and identify early warning signs of distress. – Design debt and equity restructuring solutions for different scenarios. – Manage negotiations with creditors, investors, and other stakeholders. – Conduct valuation under distressed conditions and plan turnaround strategies.

COURSE OUTLINE

1- Introduction to Financial Restructuring: Purpose, Triggers, and Models 2- Diagnosing Distress: Financial Health Analysis and Forecasting 3- Debt Restructuring Tools: Refinancing, Haircuts, Extensions, Swaps 4- Equity Restructuring Options: Recapitalization, Dilution, Buybacks 5- Stakeholder Management and Turnaround Planning

TARGET AUDIENCE

All Supervisory Levels, Finance managers, CFOs, investment professionals, analysts, corporate development teams, and turnaround consultants.

METHODOLOGY

Case studies, restructuring simulations, scenario modeling, stakeholder negotiation role-plays, and valuation exercises.

CONCLUSION

Participants will leave with practical skills and frameworks to lead or advise on restructuring efforts that restore financial health and strategic direction.

DAILY AGENDA

Day 1: Restructuring 101

Explore why companies restructure and what options are available.

Day 2: Assess Financial Health

Learn to evaluate financial statements and cash flow stress indicators.

Day 3: Fix the Debt

Use restructuring tools like refinancing, swaps, and extensions.

Day 4: Fix the Equity

Design equity recap strategies and understand the shareholder impact.

Day 5: Turnaround Execution

Develop and present a restructuring plan that aligns stakeholders and strategy.

For more information, please contact us:
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